

May 25, 2021

For Immediate Release

Issuer of real estate investment trust securities:

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Ryukichi Nakata, Executive Director

(TSE code: 3298)

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Notice Concerning the Amendment of Conditions of Tender Offer by Starwood Capital Group

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") hereby announces that, with respect to the tender offer (hereinafter referred to as the "Tender Offer") by 101 LPS, SDSS Investco Limited, SDSS K Investco Limited, SSF U.S. Investco S, L.P., SSF U.S. Investco C, L.P., and SOF-11 International Investco Limited, managed by the Starwood Capital Group, (hereinafter referred to collectively or individually the "Tender Offeror") for all of the issued and outstanding investment units of the Investment Corporation, the Tender Offeror filed the "Public Notice of Amendment of Tender Offer Conditions" and "Amendment to Tender Offer Registration Statement" on May 24, 2021 and amended the Tender Offer period and commencement date of the settlement as follows. The underlined portions indicate the amendment.

As stated in "Notice concerning the Statement of Opinion (Opposition) on Tender Offer by Starwood Capital Group" dated May 6, 2021, and "(Amendment) Partial Amendment to "Notice concerning the Statement of Opinion (Opposition) on Tender Offer by Starwood Capital Group"" dated May 20, 2021, the Investment Corporation opposes the Tender Offer.

The Investment Corporation asks its unitholders not to tender their investment units in the Tender Offer, and asks its unitholders who have already tendered their investment units in the Tender Offer to immediately terminate the agreement pertaining to the Tender Offer.

## 1. Tender Offer Period

(Before Amendment)

From April 7, 2021 (Wednesday) to May 24, 2021 (Monday) (30 Business Days)

(After Amendment)

From April 7, 2021 (Wednesday) to June 15, 2021 (Tuesday) (46 Business Days)

## 2. Commencement Date of the Settlement

(Before Amendment)

May 31, 2021 (Monday)

(After Amendment)

June 22, 2021 (Tuesday)

\* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>