



For Translation Purposes Only

June 24, 2016

For Immediate Release

Issuer of real estate investment trust securities:

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Yoshifumi Matsumoto, Executive Director

(TSE code: 3298)

Asset management company:

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Notice Concerning Final Determination of Number of New Investment Units  
to Be Issued by Allotment to Third Parties

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it received today a notice of subscription for the portion of new investment units to be issued by the third-party allotment (hereinafter referred to as the "Third-Party Allotment") as resolved together with the issue of new investment units through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on May 16 and 24, 2016, from those to whom the units are allotted. Details are as follows.

- |   |                            |
|---|----------------------------|
| (1) Number of new investment units to be issued                   | 11,837 units               |
| (Scheduled number of investment units to be issued: 13,100 units) |                            |
| (2) Total amount of payment:                                      | ¥1,083,618,165             |
| (Issue amount):   | (¥91,545 per unit)         |
| (3) Application period:   | Tuesday, June 28, 2016     |
| (Deadline for application)  |                            |
| (4) Payment date:   | Wednesday, June 29, 2016   |
| (5) Those to which the units are allotted:                        | SMBC Nikko Securities Inc. |

Note: This press release is a document for making a public announcement concerning the Investment Corporation's issue of new investment units by allotment to third parties and is not prepared for the purpose of solicitation of investment.

<Information>

1. The issue of new investment units by the Third-Party Allotment was resolved together with the issue of new investments through offering to the public (public offering) and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on May 16 and 24, 2016.

For the details of the Third-Party Allotment, please see "Notice Concerning Issue of New Investment Units and Sale of Investment Units" dated May 16, 2016 and "Notice Concerning Determination of Prices, etc. with Respect to Issue of New Investment Units and Offering of Investment Units " dated May 24, 2016.

2. Change in the number of issued investment units upon the Third-Party Allotment

Number of currently issued investment units	803,710 units
Number of increased investment units regarding the issuance of new investment units through the Third-Party Allotment	11,837 units
Number of issued investment units after the issuance of new investment units through the Third-Party Allotments	815,547 units

3. Purpose of use of the proceeds from the Third-Party Allotment

The proceeds from the issue of new investment units by the Third-Party Allotment (¥1,083,618,165) are scheduled to be allocated as cash on hand and deposited into a bank until it is used as a portion of funds for the future acquisition of specified assets or the repayment of borrowings.

- \* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- \* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>

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