



For Translation Purposes Only

June 11, 2019

For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.
6-10-1, Roppongi, Minato-ku Tokyo
Yugo Minemura, Executive Director

(TSE code: 3298)

Asset management company:

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Notice Concerning Final Determination of Number of New Investment Units
to be Issued through a Third-Party Allotment

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it received today a notice of subscription for all of the new investment units to be issued by the third-party allotment (hereinafter referred to as the "Third-Party Allotment") as resolved together with the issue of new investment units through a public offering and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on May 8 and 15, 2019. The details are as follows:

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| (1) Number of new investment units to be issued: | 12,200 units |
| | (Scheduled number of investment units to be issued: 12,200 units) |
| (2) Total amount of payment: | ¥191,991,400 |
| (Issue amount): | (¥15,737 per unit) |
| (3) Period for application: | June 13 (Thursday), 2019 |
| (Date of application) | |
| (4) Date of payment: | June 14 (Friday), 2019 |
| (5) Allottee: | SMBC Nikko Securities Inc. |

(Reference)

1. The issue of new investment units by the Third-Party Allotment was resolved together with the issue of new investments through a public offering and the sale of investment units (sale through over-allotment) at meetings of the board of directors of the Investment Corporation held on May 8 and 15, 2019.

For the details of the Third-Party Allotment, please see "Notice Concerning Issue of New Investment Units and Sale of Investment Units" dated May 8, 2019 and "Notice Concerning Determination of Prices, etc. with respect to Issue of New Investment Units and Sale of Investment Units" dated May 15, 2019.

Note: This press release is a public announcement concerning the issue of new investment units of the Investment Corporation and the sale of investment units, and has not been prepared for the purpose of soliciting investment. This press release does not constitute an offer of securities in the United States of America. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be offered or sold, publicly or otherwise, in the United States.

2. Change in the number of issued and outstanding investment units upon the Third-Party Allotment	
Current number of issued and outstanding investment units	8,887,056 units
Number of increased investment units regarding the issue of new investment units through the Third-Party Allotment	12,200 units
Number of issued and outstanding investment units after the issue of new investment units through the Third-Party Allotment	8,899,256 units

3. Use of the proceeds from the Third-Party Allotment:

The proceeds from the issue of new investment units through the Third-Party Allotment (¥191,991,400) shall be allocated as cash on hand and deposited with financial institutions until being used as a portion of the funds for the future acquisition of specified assets or the repayment of borrowings.

* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>

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