



For Translation Purposes Only

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For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.
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Yoshifumi Matsumoto, Executive Director

(TSE code: 3298)

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Notice Concerning Listing of Invesco Office J-REIT, Inc.

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it was listed on the Real Estate Investment Trust (REIT) Securities Market of the Tokyo Stock Exchange today.

The Investment Corporation entrusted asset management to Invesco Global Real Estate Asia Pacific, Inc. (hereinafter referred to as the "Asset Management Company"), one of the group companies of Invesco, one of the world's leading independent asset management company. The fundamental principle of the Investment Corporation is to maximize unitholders' value by providing investors with opportunities to invest in large-scale office buildings located in the metropolitan areas of Japan, which was selected by investment management specialists from the viewpoint of enhancing unitholders' value, through asset management by the Asset Management Company.

The characteristics of the Investment Corporation are as set forth below.

1. Focus on investment in large-scale office buildings located in metropolitan areas

The Investment Corporation will mainly invest in large-scale office buildings located in metropolitan areas to secure stable earnings from the entire portfolio in the medium and long term and enhance the asset values in a steady manner.

2. Investment management making the best use of the high degree of specialist knowledge

The Invesco Group is one of the world's leading independent asset management company providing management capability worldwide. Its business division, Invesco Real Estate, cultivates investment management know-how through the global management of real estate-related products on the world's largest scale.

Note: This press release is a document for making a public announcement concerning the listing of investment units of the Investment Corporation and is not prepared for the purpose of solicitation of investment. At the time of investment, investors should view the prospectus on the issue of new investment units and the notification of the sale of investment units prepared by the Investment Corporation, and its revised parts, and invest according to their own judgment.

3. Investment management by an independent asset management company with extensive experience

The Asset Management Company has undertaken the investment management of real estate for the past fifteen years in Japan with an aggregate investment amount of around ¥900 billion and investment management of 105 properties in total.

- * This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- * Website address for the Investment Corporation: <http://www.invesco-reit.co.jp>

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