



For Translation Purposes Only

February 26, 2021

For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.
6-10-1, Roppongi, Minato-ku Tokyo
Ryukichi Nakata, Executive Director

(TSE code: 3298)

Asset Management Company:

Invesco Global Real Estate Asia Pacific, Inc.
Yasuyuki Tsuji, Representative in Japan
Inquiries: Hiroto Kai, Head of Portfolio Management Department

TEL. +81-3-6447-3395

Notice Concerning Filing of Shelf Registration Statement for
Issuance of Investment Corporation Bonds

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that it has filed a shelf registration statement for issuing investment corporation bonds today.

Overview of the Filed Shelf Registration Statement

- | | |
|-----------------------------------|---|
| (1) Amount to be issued | :JPY 50billion |
| (2) Subject of Shelf Registration | :Investment corporation bonds (Excluding short-term investment corporation bonds) |
| (3) Filing date | :February 26, 2021 |
| (4) Planned period of issuance | :Two years from the effective date of the shelf registration under the shelf registration statement (from March 8, 2021 to March 7, 2023) |
| (5) Use of proceeds | :Acquisition of specific assets (as defined under Paragraph 1, Article 2 of the Investment Trust Law (Law No. 198 of 1951), as amended), debt repayment, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of tenant security deposits, payment of repairs and maintenance expenses, working capital, etc. |

* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>