



For Translation Purposes Only

January 5, 2018

For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.  
6-10-1, Roppongi, Minato-ku Tokyo  
Yugo Minemura, Executive Director

(TSE code: 3298)

Asset Management Company:

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### Notice Concerning Issuance of Investment Corporation Bonds (scheduled)

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") plans to issue investment corporation bonds for retail investors based on the blanket resolution approved at the board of directors' meeting held on February 27, 2017 and the amendments to the blanket resolution approved at the board of directors' meeting held on December 13, 2017, and the shelf registration statement on February 27, 2017 (including subsequent amendments). The Investment Corporation submitted a revised shelf registration statement to Director of Kanto Local Finance Bureau today as follows.

#### 1. Summary of the investment corporation bonds

- (1) Name : Invesco Office J-REIT Inc. 3rd Unsecured Investment Corporation Bonds (Special pari passu conditions among investment corporation bonds) (scheduled)
- (2) Total amount to be issued : 5,500 million yen (scheduled)
- (3) Denomination price : 1 million yen (scheduled)
- (4) Interest rate : To be determined
- (5) Pricing date : January 11, 2018 (Thursday) (scheduled)
- (6) Subscription period : From January 12, 2018 (Friday) to January 25, 2018 (Thursday) (scheduled)
- (7) Payment date : January 26, 2018 (Friday) (scheduled)
- (8) Redemption date : January 26, 2023 (Thursday) (scheduled)
- (9) Bond administrator : Resona Bank, Limited (scheduled)
- (10) Underwriters : SMBC Nikko Securities Inc. and Nomura Securities Co., Ltd. (scheduled)

#### 2. Others

Details such as terms and conditions of issuance will be announced upon determination.

- \* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- \* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>