



For Translation Purposes Only

April 19, 2018

For Immediate Release

Issuer of real estate investment trust securities:  
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Yugo Minemura, Executive Director

(TSE code: 3298)

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Notice Concerning Determination of the Number of  
New Investment Units to be Issued

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that the number of investment units of the Investment Corporation to be issued upon exercise of an option granted to the overseas underwriters in the overseas offering for the purchase of units to be additionally issued (hereinafter referred to as the "Investment Units") was determined with respect to the issue of new investment units and the sale of the investment units as resolved at meetings of the board of directors of the Investment Corporation held on April 9 and 16, 2018.

Number of the Investment Units to be issued upon exercise of an option granted to the overseas underwriters in the overseas offering for the purchase of the Investment Units to be additionally issued:

51,900 units

(Reference)

1. Number of Investment Units to be offered through public offering  
Number of the Investment Units in total of the following (1) and (2): 2,128,200 units
  - (1) Number of the Investment Units to be underwritten and purchased by the domestic underwriters and the overseas underwriters in each of the following offerings:

	2,076,300 units
Domestic public offering:	1,136,775 units
Overseas offering:	939,525 units
  - (2) Number of the Investment Units to be issued upon exercise of an option granted to the overseas underwriters in the overseas offering for the purchase of additional Investment Units: 51,900 units

Note: This press release is a public announcement concerning the issue of new investment units of the Investment Corporation and the sale of investment units, and has not been prepared for the purpose of soliciting investment. We caution readers to undertake any investment decision based on their own investigation and responsibility.



2. Change in the number of issued and outstanding Investment Units upon the issue of new Investment Units
- |   |                 |
|---|-----------------|
| Current number of issued and outstanding Investment Units                                 | 6,463,256 units |
| Number of increased Investment Units regarding the issue of new Investment Units          | 2,128,200 units |
| Number of issued and outstanding Investment Units after the issue of new Investment Units | 8,591,456 units |

In addition to the above, additional Investment Units of up to 51,900 units may be issued on May 23, 2018 through a third-party allotment to SMBC Nikko Securities Inc. to be conducted relating to the sale through over-allotment (hereinafter referred to as the "Third-Party Allotment").

3. Purpose of use of the proceeds from the public offering

The proceeds from the domestic public offering, amounting to ¥14,812,178,250, shall be used for part of the funds for the acquisition of the planned acquisition of the properties described in the "Notice Concerning Asset Acquisition and Lease" announced on April 9, 2018, together with the proceeds from the overseas offering, amounting to ¥12,918,267,750. Furthermore, the proceeds from the issue of new Investment Units through the Third-Party Allotment, amounting to up to ¥676,257,000, shall be allocated as cash on hand and deposited with financial institutions until being used for part of the funds for the future acquisition of specified assets or the repayment of borrowings.

- \* This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.
- \* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>

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