



For Translation Purposes Only

April 5, 2021

For Immediate Release

Issuer of real estate investment trust securities:

Invesco Office J-REIT, Inc.
6-10-1, Roppongi, Minato-ku Tokyo
Ryukichi Nakata, Executive Director

(TSE code: 3298)

Asset Management Company:

Invesco Global Real Estate Asia Pacific, Inc.
Yasuyuki Tsuji, Representative in Japan
Inquiries: Hiroto Kai, Head of Portfolio Management Department

TEL. +81-3-6447-3395

Notice Concerning Filing of Substantial Unitholding Report and
Announcement of Planned Tender Offer by Starwood Capital Group

On April 2, 2021, 101 Godo Kaisya operated and managed by the Starwood Capital Group, and its joint holders, which are stated to hold investment units of Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation"), have filed a substantial unitholding report on the investment units of the Investment Corporation with the Director-General of the Kanto Local Finance Bureau, and on the same day, Starwood Capital Japan KK announced that the Starwood Capital Group plans to make a tender offer (hereinafter referred to as the "Tender Offer") for all of the issued investment units of the Investment Corporation.

The announcement of the planned Tender Offer was made unilaterally and suddenly, with no prior notification to the Investment Corporation. In the event that the Tender Offer is implemented, the Investment Corporation will make its opinion known as soon as upon the analysis and consideration of the details of the Tender Offer Registration Statement and other related and relevant information. The Investment Corporation cordially asks its unitholders to carefully examine any information the Investment Corporation will disclose and to act with caution.

Please note that this statement does not represent any opinion on the Tender Offer. In the event that the Tender Offer is implemented, the Investment Corporation will announce its opinion in due course.

* Website address for the Investment Corporation: <http://www.invesco-reit.co.jp/en/>