



For Translation Purposes Only

May 20, 2014

For Immediate Release

Issuer of real estate investment trust securities:

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(TSE code: 3298)

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Notice Concerning Determination of the provisional conditions for the subscription prices with Respect to Issue of New Investment Units and Offering of Investment Units

Invesco Office J-REIT, Inc. (hereinafter referred to as the "Investment Corporation") announces that provisional conditions for the issue prices for the issue of new investment units by public offering were determined in relation to the issue of new investment units and the offering of investment units as resolved at a meeting of the board of directors of the Investment Corporation held on May 1, 2014. Details are as follows.

the provisional conditions for the issue prices:
Between and including ¥100,000 and ¥103,000 per unit

[Reference]

1. Number of offered investment units and investment units for sale

(1) Number of offered investment units: 411,000 units

(2) Number of investment units for sale: 20,180 units

(sale through over-allotment)

The above number of investment units for sale indicates the upper limit of the number of investment units for sale through over-allotment, which will be conducted by SMBC Nikko Securities Inc., the lead administrative manager for the public offering, separately from the public offering, after taking the state of demand, etc. into account at the time of the public offering. There will be cases where the above number of investment units for sale will decrease according to the state of demand, etc., or sale through over-allotment will not be conducted at all. The number of investment units for sale will

Note: This press release is a document that will be announced publicly relating to the approval to list the investment units of the Investment Corporation, and is not prepared for the purpose of solicitation for investment. At the time of investment, investors should view the prospectus on the issue of new investment units and the notification of the sale of investment units prepared by the Investment Corporation, and its revised parts, and invest according to their own judgment.

be decided at a meeting of the board of directors after taking the state of demand, etc. for the public offering into account, which will be held on the Issue Price Decision Date.

2. Period of notification of demand (book building period):

From May 21 (Wednesday), 2014 to May 27 (Tuesday), 2014

3. Issue Price Decision Date:

May 28 (Wednesday), 2014

4. Period of application:

From May 29 (Thursday), 2014 to June 2 (Monday), 2014

5. Date of payment:

June 4 (Wednesday), 2014

6. Date of delivery:

June 5 (Thursday), 2014

7. Reason for determination of provisional conditions

The provisional conditions for the issue price has been determined within a range which could be evaluated to be a fair amount comprehensively based on a broad range of factors including the contents of the real estate-related assets to be acquired by the Investment Corporation, other information relating to the Investment Corporation, feedback from qualified institutional investors that are estimated to be experienced in pricing evaluation and assessment

8. The above items will be conditional on the effectuation of a notification based on the Financial Instruments and Exchange Act.

(Note) For further details, please see the press release titled "Notice Concerning Issue of New Investment Units and Sale of Investment Units" announced on May 1, 2014.

*This material will be distributed to the Kabuto Club, the kisha club of the Ministry of Land, Infrastructure, Transport and Tourism, and the kisha club specializing in construction of the Ministry of Land, Infrastructure, Transport and Tourism.

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